

A photograph of two Scanfil employees, a man and a woman, standing in a factory. They are both wearing dark blue t-shirts with the Scanfil logo. The man is wearing white work gloves. The background shows industrial equipment and overhead lights.

SCANFIL

Scanfil plc
January–September 2025
Interim report

24 OCTOBER 2025

Scanfil Group's Interim Report for January–September 2025

Return to Organic Growth

July–September

- Turnover totaled EUR 191.3 million (173.3), an increase of 10.4%
- Comparable EBITA margin was at 7.4% (7.4%) and comparable EBITA EUR 14.1 million (12.8), an increase of 10.1%
- Earnings per share were EUR 0.14 (0.13)

January–September

- Turnover totaled EUR 586.1 million (567.7), an increase of 3.2%
- Comparable EBITA margin was at 7.0% (7.1%) and comparable EBITA EUR 40.9 million (40.2), an increase of 1.7%
- Earnings per share were EUR 0.43 (0.45)
- Net debt/EBITDA was 0.14 (0.15)

Outlook for 2025

Scanfil estimates that its turnover for 2025 will be EUR 780–920 million, and comparable EBITA of EUR 55–68 million.

KEY FIGURES	7 - 9 2025	7 - 9 2024	Change,%	1 - 9 2025	1 - 9 2024	Change,%	1 - 12 2024
Turnover, EUR million	191.3	173.3	10.4	586.1	567.7	3.2	779.9
Comparable EBITA*, EUR million	14.1	12.8	10.1	40.9	40.2	1.7	54.9
Comparable EBITA*, %	7.4	7.4		7.0	7.1		7.0
Comparable Operating Profit (EBIT)**, EUR million	13.7	12.4	10.4	39.2	39.1	0.3	53.1
Comparable Operating Profit (EBIT)**, %	7.2	7.2		6.7	6.9		6.8
Net Profit, EUR million	9.2	8.7	5.5	28.0	29.4	-4.7	38.6
Earnings per Share, EUR	0.14	0.13	7.7	0.43	0.45	-4.4	0.59
Return on Equity, %				12.7	14.3		13.9
Equity Ratio, %				55.0	58.2		55.5
Net Gearing, %				3.5	4.0		7.3
Net debt / EBITDA				0.14	0.15		0.29
Net Cash Flow from Operations, EUR million	7.4	21.8	-65.8	41.4	68.7	-39.8	92.1
Employees, at the end of period				4,075	3,695	10.3	3,997

* Excluding items affecting comparability and purchase price allocation amortization

**Excluding items affecting comparability

SRXGlobal Pty.Ltd was consolidated into Scanfil Group on October 1, 2024. Therefore January–September 2024 comparison period does not include SRXGlobal's figures.

CHRISTOPHE SUT, CEO:

“Scanfil’s third quarter of 2025 marks a return to organic growth. Currency effect adjusted organic turnover for July–September increased by 7.8% year-on-year, reflecting the underlying strength of our business and good demand across key markets. Reported turnover for July–September was EUR 191.3 million, up 10.4%.

The currency effect adjusted turnover increased in Americas by 40.2% and APAC by 33.0%. In Northern Europe, the growth of 11.7% was driven by an Energy & Cleantech customer. The Central European region decreased year-on-year by 3.1%, but prepared for growth in Q4.

Comparable EBITA for the quarter was strong at EUR 14.1 million, with a margin of 7.4%. Our underlying profitability remained strong, supported by higher volumes and ongoing efficiency measures.

In January–September, turnover totaled EUR 586.1 million, up 3.2%. Comparable EBITA reached EUR 40.9 million. The incremental increase in our performance quarter after quarter demonstrates the long-term interest from our customers in our offering. At the same time our financial position remains strong, with net debt/EBITDA at 0.14 and an equity ratio of 55.0%. It gives us room needed to support our growth agenda, both organically and acquisitively.

In the last quarter, the new contract wins were very strong, and we recorded EUR 72.3 million in new customer projects won, an increase of EUR 30.6 million year-on-year.

The Industrial customer group’s turnover decreased by 2.3% compared to last year. Volumes are expected to stabilize. New customer projects won in the quarter totaled EUR 38.6 million.

Energy & Cleantech turnover increased by 26.1% compared to last year, driven by strong customer project wins. We remain very positive about the long-term contribution of this customer group. New customer projects won in the quarter totaled EUR 18.4 million.

Medtech & Life Science continues to develop positively, increasing its share of Scanfil’s total turnover. We signed an agreement with a major player that will contribute to the long-term development of Medtech & Life Science. In the quarter turnover increased by 16.1%, and robust demand continued. New customer projects won in the quarter totaled EUR 15.3 million. In January-September,

we recorded new project wins of EUR 26.5 million, an increase of EUR 6.0 million year-on-year. We also signed a long-term agreement with three other new customers, which offers a major opportunity for the future.

In the long-term strategy execution, the quarter was successful. Scanfil was awarded the EcoVadis Gold rating for sustainability, reflecting our ongoing commitment to responsible business practices, environmental stewardship, and social responsibility. This achievement recognizes the dedication of our teams and our continuous improvement in sustainability.

At the same time, we further strengthened our management team and supply chain with the appointment of Anna-Maria Tuominen-Reini to lead procurement and supply chain. Anna-Maria brings extensive experience and expertise, and her leadership will be instrumental as we continue to optimize our global supply chain, enhance resilience, and deliver greater value to our customers.

Lastly, strategic acquisitions are one of the key pillars of our growth. The integration of SRXGlobal has passed the first milestone. In August, we inaugurated the modernization of the Johor Bahru plant in Malaysia, and now we are actively cross-selling SRX capabilities to our customers. Sales work has been successful, and currently our teams are implementing the first mutual customer project. In the third quarter, we also announced the acquisition of MB Elettronica in Italy. It will accelerate growth in the Aerospace & Defense and significantly strengthen our footprint in Southern Europe. MB has advanced capabilities, a highly appreciated team, outstanding quality, and the required certificates to serve demanding Aerospace & Defense, and Medtech & Life Science customers. The acquisitions of MB and ADCO Circuits, announced in June, are progressing towards regulatory approval and are expected to be closed in Q4 2025.

Looking ahead, we estimate turnover for 2025 to be EUR 780–920 million, and comparable EBITA EUR of 55–68 million. While we remain vigilant regarding global economic and geopolitical risks, our diversified customer and factory base, strong balance sheet, and strategic initiatives position us well for continued growth and resilience.

Thank you to our customers, partners, and employees for your trust and collaboration”.

Scanfil Group's Interim Report for January–September 2025

TURNOVER

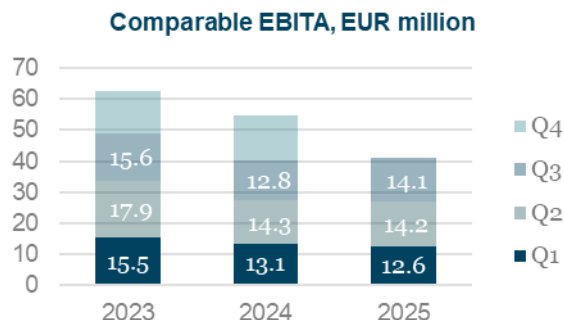


The turnover for **July–September** was EUR 191.3 (173.3) million, an increase of 10.4% and EUR 18.0 million compared to the previous year's comparison period. Changes in the foreign currency exchange rates of local currencies in comparison to the Group's reporting currency euro caused a negative currency translation difference effect of EUR -4.3 million in turnover in the period. Turnover excluding the currency exchange rate effect would have increased by 12.9%. Turnover increased in Americas by 30.6%, APAC by 26.0%, Northern Europe by 11.7% and decreased in Central Europe by 3.1%.

The turnover for **January–September** was EUR 586.1 (567.7) million, an increase of 3.2% and EUR 18.4 million compared to the previous year's comparison period. Changes in the currency exchange rates of local currencies in comparison to the Group's reporting currency euro caused a negative currency translation difference effect of EUR -10.7 million in turnover in the period. Turnover excluding the currency effect would have increased by 5.1%. Turnover increased in Americas by 33.1% and APAC by 29.1% and decreased in Central Europe by 11.4% and Northern Europe by 1.8%.

SRXGlobal was consolidated into Scanfil Group on October 1, 2024. SRXGlobal's impact on the turnover was EUR 8.4 million in July–September 2025 and in January–September 2025 EUR 24.8 million.

COMPARABLE EBITA AND OPERATING PROFIT (EBIT)



The comparable EBITA for **July–September** was EUR 14.1 (12.8) million, 7.4% (7.4%) of turnover. Comparable EBITA increased compared to the previous year's comparison period, driven by higher turnover. The comparable EBITA margin remained unchanged year-on-year. Negative currency translation effect on EBITA was EUR -0.3 million. The comparable EBITA margin was in Americas 8.1% (8.5%), APAC 7.9% (8.4%), Central Europe 6.5% (7.1%), and Northern Europe 8.6% (6.5%).

The comparable operating profit (EBIT) for **July–September** was EUR 13.7 (12.4) million, 7.2% (7.2%) of turnover. Comparable EBIT increased due to higher turnover. The operating profit (EBIT) was EUR 12.6 (12.1) million, 6.6% (7.0%) of turnover. EBIT includes items affecting comparability of EUR 1.1 (0.3) million, mainly related to the acquisition of ADCO Circuits Ltd. and MB Elettronica, which had an impact on the EBIT margin. The EBIT margin in Americas was 7.2% (8.5%) APAC 7.3% (7.7%), Central Europe 5.0% (6.7%) and Northern Europe 8.6% (6.3%).

The comparable EBITA for **January–September** was EUR 40.9 (40.2) million, 7.0% (7.1%) of turnover. Negative currency translation effect on EBITA was EUR -0.9 million. Comparable EBITA margin was slightly affected by higher depreciation. The comparable EBITA margin in Americas was 7.5% (7.8%), APAC 7.8% (8.5%), Central Europe 7.1% (7.5%), and Northern Europe 6.5% (5.4%).

The comparable operating profit (EBIT) for **January–September** was EUR 39.2 (39.1) million, 6.7% (6.9%) of turnover. Comparable EBIT was impacted by higher depreciation and amortization. The operating profit (EBIT) was EUR 37.8 (38.8) million, 6.4% (6.8%) of turnover. EBIT includes items affecting comparability of EUR 1.4 (0.3) million, mainly related to the acquisition

of ADCO Circuits Ltd. and MB Elettronica. The EBIT margin in Americas was 6.4% (7.8%) APAC 7.3% (8.3%), Central Europe 6.3% (7.1%) and Northern Europe 6.3% (5.3%).

NET PROFIT AND EARNINGS

The net profit for **July–September** was EUR 9.2 (8.7) million, an increase of 5.5%. Earnings per share were EUR 0.14 (0.13). The net profit for **January–September** was EUR 28.0 (29.4) million, a decrease of 4.7%. Earnings per share were EUR 0.43 (0.45). Return on investment was 14.4% (15.9%).

The effective tax rate in **January–September** was 22.6% (24.2%). The reduction in the effective tax rate was due to the impact of changes in the relative taxable results of subsidiaries with different tax rates.

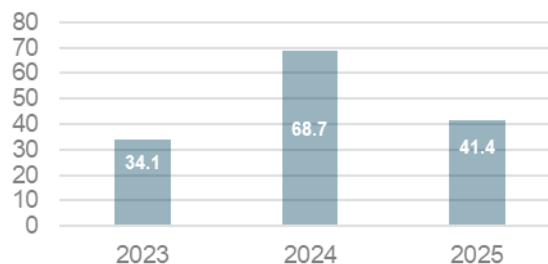
FINANCING AND CAPITAL EXPENDITURE

Scanfil has a strong financial position. The consolidated balance sheet total was EUR 551.3 (498.3) million at the end of the review period. Cash and cash equivalents totaled EUR 56.0 (51.8) million. Liabilities amounted to EUR 253.7 (217.8) million, of which non-interest-bearing liabilities totaled EUR 187.3 (154.9) million and interest-bearing liabilities totaled EUR 66.4 (62.9) million. Interest-bearing liabilities consisted of EUR 38.4 (41.9) million in liabilities from financial institutions and EUR 28.0 (21.0) million in leasing liabilities. The Group has a strong liquidity position with EUR 93.8 million unused credit limits, and in addition, undrawn loan facilities EUR 100 million.

The equity ratio **at the end of the period** was 55.0% (58.2%), and net gearing was 3.5% (4.0%). Equity per share was EUR 4.55 (4.30).

The Group's financial arrangements include discharge covenants that mandate the equity ratio to exceed the agreed level and the interest-bearing net debt/EBITDA to remain below the agreed threshold. The Group is compliant with the financial covenants, and they are reviewed on a quarterly basis.

NET CASH FLOW FROM OPERATIONS, EUR million in January–September



The net cash flow from operating activities for **January–September** was EUR 41.4 (68.7) million. Operating cashflow was at a good level. The previous year's comparison period was supported by significant change in the working capital.

The net cash flow from investing activities was EUR -10.2 (-11.6) million.

Free cash flow was EUR 31.2 (57.1) million.

The cash flow from financing activities for **January–September** was EUR -22.3 (-26.6) million, including a EUR -15.7 (-15.0) million dividend payment, EUR -5.0 (-6.0) million in repayments of long-term loans, changes in the leasing liabilities of EUR -4.6 (-3.0) million and change in overdraft facility EUR 1.8 (-2.5) million.

Gross investments in **January–September** totaled EUR 10.2 (11.9) million, which was 1.7% (2.1%) of the turnover. The investments include mainly acquisition of production machinery and equipment including EUR 3.0 million electronics manufacturing line in the Malaysia plant. Depreciations and amortization totaled EUR 17.7 (15.2) million.

Scanfil announced on 10 June 2025, that it is acquiring 80% of ADCO Circuits Inc. based in the Greater Detroit area, the USA. The purchase price for 80% of the shares is estimated at EUR 13.6 million. In 2024, ADCO's turnover was EUR 30.6 million, EBIT EUR 3.5 million, and EBIT margin of 11.4%. The closing of the deal is subject to regulatory approval in the USA, which is expected to be granted in Q4 2025.

Scanfil announced on 13 July 2025, that it has signed an agreement to acquire Italian MB Elettronica ("MB"), an Electronics Manufacturing Service company. It has approx. 500 employees and four strategically situated factories in Italy, with the main factory and headquarters in Cortona, Tuscany. In 2024, MB's turnover was EUR 98.4 million, with an EBIT of EUR 6.8 million, representing an EBIT margin of 6.9%. On a cash- and

debt-free basis, the enterprise value is a minimum of EUR 73 million. In addition, the sellers are entitled to a maximum of EUR 50 million in additional purchase price, based on the financial performance in 2025 and 2026. The transaction will be paid in cash and financed with Scanfil’s existing credit facilities. Closing of the deal is subject to regulatory approval in Italy and other customary closing conditions. The regulatory approval is expected to be received during Q4 2025.

DECISIONS FROM THE ANNUAL GENERAL MEETING AND BOARD OF DIRECTORS’ AUTHORIZATION

The Annual General Meeting held on April 25, 2025, authorized the Board of Directors to decide on the acquisition of the company’s own shares and to decide on share issue, granting shares and issuing special rights entitling to shares.

The decisions of the Annual General Meeting and the minutes are available on the company’s website at www.scanfil.com/agm.

OWN SHARES

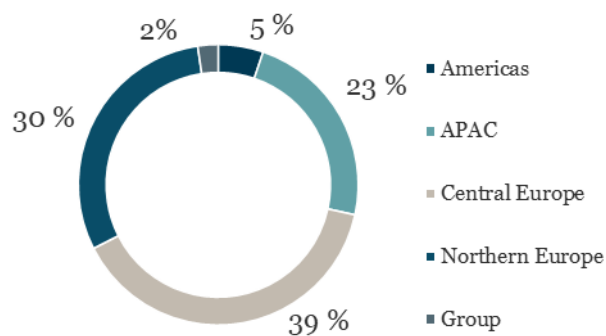
On September 30, 2025, the company owned 38,738 of its own shares, representing 0.1% of all shares.

During **January–September**, a total of 188,900 stock options were subscribed. 40,000 options rights 2019(B) were subscribed with EUR 173,600 and delivered in treasury shares and recognized in the company’s retained earnings. 80,000 option rights 2019(C) were subscribed with EUR 589,600 and 68,900 options rights 2022AI were subscribed with EUR 421,668 and delivered in issued shares and recognized in the company’s reserve for invested unrestricted equity.

SHARE TRADING AND SHARE PERFORMANCE

On September 30, 2025, the number of Scanfil shares was 65,418,893 and the market value was EUR 696.1 million. The highest trading price during **January–September** was EUR 11.86 and the lowest was EUR 7.92, with the closing price for the period standing at EUR 10.64 and the volume weighted average price at EUR 9.67.

PERSONNEL



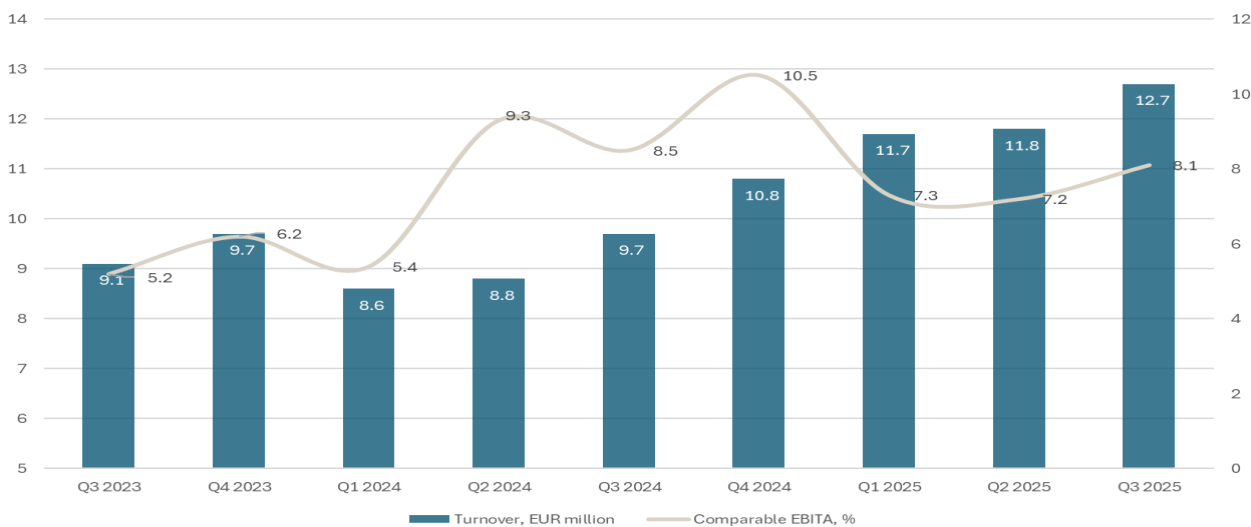
At the end of the period, the Group employed 4,075 (3,695). The change was driven by the acquisition of SRXGlobal. The number of personnel by reporting segment was Americas 212 (192), APAC 947 (568), Central Europe 1,592 (1,661), Northern Europe 1,228 (1,187), and Group 96 (87) employees.

CHANGES IN GROUP STRUCTURE

There have been no changes in the Group structure during the reporting period.

REPORTING SEGMENTS

AMERICAS



	7 - 9 2025	7 - 9 2024	Change %	1 - 9 2025	1 - 9 2024	Change %	1 - 12 2024
Turnover, EUR million	12.7	9.7	30.6	36.2	27.2	33.1	38.0
EBITA, EUR million	0.9	0.8	10.3	2.3	2.1	9.7	3.3
EBITA, %	7.2	8.5		6.4	7.8		8.6
Comparable EBITA, EUR million	1.0	0.8	24.8	2.7	2.1	29.0	3.3
Comparable EBITA, %	8.1	8.5		7.5	7.8		8.6
Purchase price allocation amortization, EUR million							
Items affecting comparability, EUR million	-0.1			-0.4			
Operating profit (EBIT), EUR million	0.9	0.8	10.3	2.3	2.1	9.7	3.3
Operating profit (EBIT), %	7.2	8.5		6.4	7.8		8.6
Personnel at the end of period	212	192	10.4	212	192	10.4	180

Operational highlights in Q3 2025:

- Investment in a second electronics manufacturing line in Atlanta, to be operational in Q4 2025. Electronics manufacturing is on a positive trend in the USA and the new investment will secure new capacity.
- Positive turnover trend continued with total increase of nearly 50% from Q1 2024.
- Effective management of tariffs within a challenging trade environment.
- Depreciation of the USD in comparison to EUR year-over-year had a negative impact on turnover EUR -0.9 million.

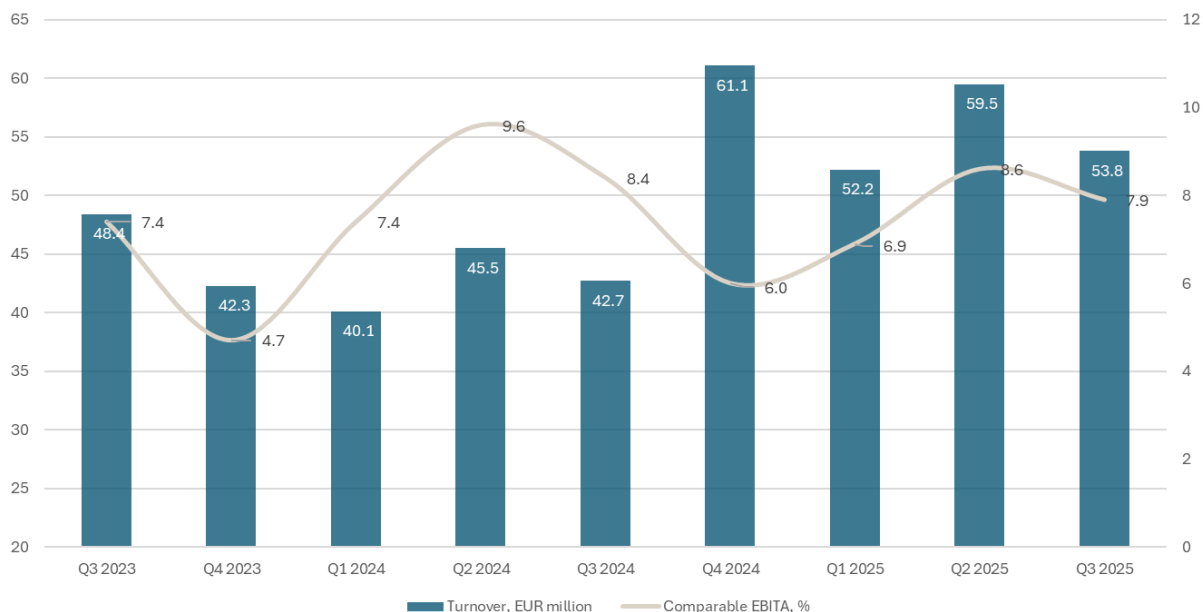
In the third quarter, turnover increased by 30.6% to EUR 12.7 (9.7) million. Negative currency translation difference effect was EUR -0.9 million in turnover in the period. Turnover excluding the currency exchange rate

effect would have increased by 40.2%. Energy & Cleantech customer group increased by EUR 3.6 million and Medtech & Life Science by EUR 0.5 million. Industrial declined by EUR 1.1 million.

The comparable EBITA was EUR 1.0 (0.8) million, translating into a margin of 8.1% (8.5%). The comparable EBITA margin decreased due to a change in the product mix, with a lower share of service business turnover.

In January–September, turnover increased by 33.1% to EUR 36.2 (27.2) million. Negative currency translation differences impacted EUR -2.9 million. Turnover excluding the currency exchange rate effect would have increased by 43.8%. Comparable EBITA was EUR 2.7 (2.1) million, translating into a margin of 7.5% (7.8%). Excluding the currency translation effect, the comparable EBITA was EUR 2.9 million.

APAC



	7 - 9 2025	7 - 9 2024	Change %	1 - 9 2025	1 - 9 2024	Change %	1 - 12 2024
Turnover, EUR million	53.8	42.7	26.0	165.5	128.2	29.1	189.3
EBITA, EUR million	4.2	3.3	28.6	12.9	10.6	21.7	14.1
EBITA, %	7.9	7.7		7.8	8.3		7.4
Comparable EBITA, EUR million	4.2	3.6	17.5	12.9	10.9	18.3	14.6
Comparable EBITA, %	7.9	8.4		7.8	8.5		7.7
Purchase price allocation amortization, EUR million	-0.3			-0.8			-0.3
Items affecting comparability, EUR million		-0.3			-0.3		-0.5
Operating profit (EBIT), EUR million	4.0	3.3	20.2	12.1	10.6	13.8	13.8
Operating profit (EBIT), %	7.3	7.7		7.3	8.3		7.3
Personnel at the end of period	947	568	66.7	947	568	66.7	875

Operational highlights in Q3 2025:

- Scanfil inaugurated the expansion and modernization of its electronic and complex box-build manufacturing facility in Johor Bahru, Malaysia.
- Scanfil and Stäubli have entered a strategic partnership. Leveraging its manufacturing expertise, Scanfil’s Suzhou factory will produce controllers designed for Stäubli’s 4-axis robots.
- Depreciation of the CNY and USD in comparison to EUR year-over-year had a negative impact on turnover EUR -3.0 million.

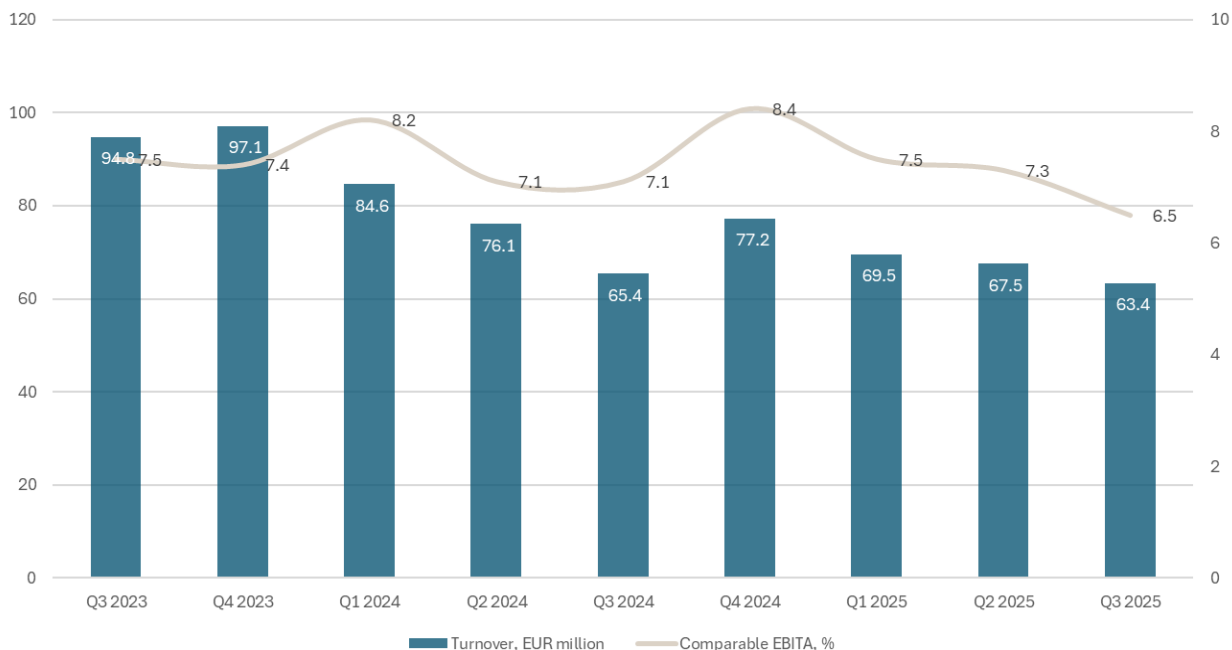
In the third quarter, turnover increased by 26.0% to EUR 53.8 (42.7) million. Negative currency translation difference effect was EUR -3.0 million in turnover in the period. Turnover excluding the currency exchange rate effect would have increased by 33.0%. SRXGlobal’s

impact on APAC’s turnover growth was EUR 8.4 million, and EUR 2.7 million of the growth was organic. All customer groups’ turnover increased in comparison to last year: Industrial by EUR 4.3 million, Energy & Cleantech by EUR 2.7 million, and Medtech & Life Science by EUR 4.1 million.

Comparable EBITA was EUR 4.2 (3.6) million, translating into a margin of 7.9% (8.4%). Comparable EBITA increased due to growth in revenue.

In January–September, turnover increased by 29.1% to EUR 165.5 (128.2) million. Negative currency translation differences impacted EUR -10.9 million. Turnover excluding the currency exchange rate effect would have increased by 37.6%. Comparable EBITA was EUR 12.9 (10.9) million, translating into a margin of 7.8% (8.5%). Excluding the currency translation effect, the comparable EBITA was EUR 13.8 million.

CENTRAL EUROPE



	7 - 9 2025	7 - 9 2024	Change %	1 - 9 2025	1 - 9 2024	Change %	1 - 12 2024
Turnover, EUR million	63.4	65.4	-3.1	200.3	226.1	-11.4	303.3
EBITA, EUR million	3.3	4.7	-29.8	13.4	17.0	-21.1	23.5
EBITA, %	5.2	7.1		6.7	7.5		7.7
Comparable EBITA, EUR million	4.1	4.7	-12.3	14.2	17.0	-16.3	23.5
Comparable EBITA, %	6.5	7.1		7.1	7.5		7.7
Purchase price allocation amortization, EUR million	-0.1	-0.3		-0.7	-0.9		-1.1
Items affecting comparability, EUR million	-0.8			-0.8			
Operating profit (EBIT), EUR million	3.2	4.4	-27.5	12.7	16.1	-21.1	22.3
Operating profit (EBIT), %	5.0	6.7		6.3	7.1		7.4
Personnel at the end of period	1,592	1,661	-4.2	1,592	1,661	-4.2	1,669

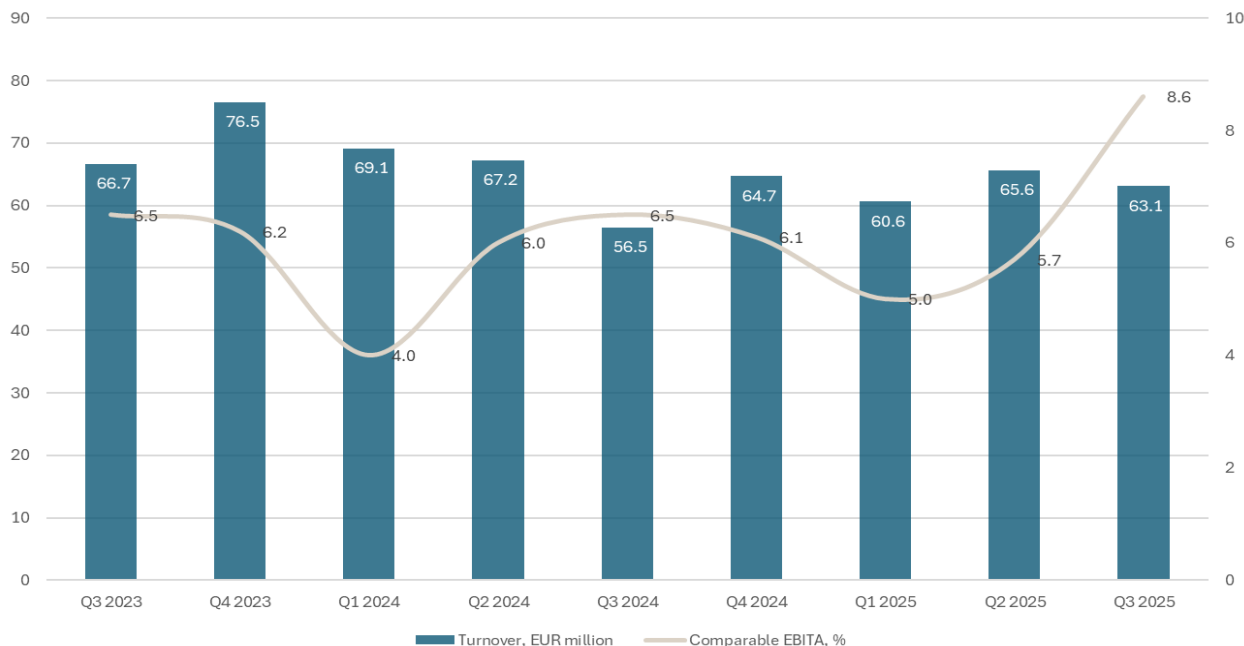
Operational highlights in Q3 2025:

- Scanfil has signed an agreement to acquire Italian MB Elettronica, an Electronics Manufacturing Service company to create a strong foothold in Southern Europe and accelerate growth in the Aerospace & Defense industry.
- Positive development with some of the Energy & Cleantech customers continues.
- Region continues to prioritize operational efficiency while at the same time building capability for the Q4.

In the third quarter, turnover decreased by 3.1% to EUR 63.4 (65.4) million. The industrial customer group declined by EUR 3.0 million. Energy & Cleantech increased by EUR 1.3 million, due to positive development with some of the key customers. Medtech & Life Science declined by EUR 0.4 million. Comparable EBITA was EUR 4.1 (4.7) million, translating into a margin of 6.5% (7.1%).

In January–September, turnover decreased by 11.4% to EUR 200.3 (226.1) million. Comparable EBITA was EUR 14.2 (17.0) million, translating into margin of 7.1% (7.5%).

NORTHERN EUROPE



	7 - 9 2025	7 - 9 2024	Change %	1 - 9 2025	1 - 9 2024	Change %	1 - 12 2024
Turnover, EUR million	63.1	56.5	11.7	189.3	192.7	-1.8	257.4
EBITA, EUR million	5.4	3.7	48.4	12.2	10.4	17.0	14.4
EBITA, %	8.6	6.5		6.5	5.4		5.6
Comparable EBITA, EUR million	5.4	3.7	48.4	12.2	10.4	17.0	14.4
Comparable EBITA, %	8.6	6.5		6.5	5.4		5.6
Purchase price allocation amortization, EUR million		-0.1		-0.2	-0.3		-0.4
Items affecting comparability, EUR million							
Operating profit (EBIT), EUR million	5.4	3.6	52.2	12.0	10.2	18.3	14.0
Operating profit (EBIT), %	8.6	6.3		6.3	5.3		5.4
Personnel at the end of period	1,228	1,187	3.5	1,228	1,187	3.5	1,184

Operational highlights in Q3 2025

- High growth with Aerospace & Defense customers
- Strong revenue development in Energy & Cleantech customer group.

In the third quarter, turnover increased by 11.7% to EUR 63.1 (56.5) million, all organic. The industrial customer group decreased by EUR 1.6 million. Energy & Cleantech increased by EUR 7.5 million. Medtech & Life Science increased by EUR 0.7 million. Comparable EBITA was EUR 5.4 (3.7) million, translating into margin of 8.6% (6.5%). Comparable EBITA was higher due to the higher turnover and some positive cost adjustments.

In January–September, turnover decreased by 1.8% to EUR 189.3 (192.7) million. Positive currency translation difference impacted by EUR 2.8 million in turnover. Turnover excluding the currency exchange rate effect would have decreased by 3.2%. Comparable EBITA was EUR 12.2 (10.4) million, translating into margin of 6.5% (5.4%).

TURNOVER BY CUSTOMER GROUP

In **January–September**, the largest customer accounted for about 14% (12%) of turnover and the top ten customers accounted for about 59% (55%) of turnover.

Industrial

Turnover in **July–September** was EUR 81.9 (83.9) million, a decrease of 2.3%. Turnover in **January–September** was EUR 271.6 (268.5) million, an increase of 1.2% compared to the same period in 2024.

Slight decline in industrial customer group although strong development with defense customers inside of the customer group.

Energy & Cleantech

Turnover in **July–September** was EUR 70.1 (55.6) million, an increase of 26.1%. Turnover in **January–September** was EUR 197.1 (193.4) million, an increase of 1.9% compared to the same period in 2024.

The customer group has shown very positive development, driven by the strong contribution from several customers in the customer group.

Medtech & Life Science

Turnover in **July–September** was EUR 39.3 (33.8) million, an increase of 16.1%. Turnover in **January–September** was EUR 117.4 (105.8) million, an increase of 11.0% compared to the same period in 2024.

Positive development throughout the whole customer group is supported by inorganic growth from SRX acquisition.

OPERATIONAL RISKS AND UNCERTAINTIES

Current recognized risks are strategic risks such as uncertainties in the global economy and risks in the political environment which might prevent the company from achieving its financial targets.

Other recognized risks are related to inflation, materials prices and availability, exchange rates and cyber security.

Geopolitical environment has been unstable. Trade restrictions such as tariffs might impact international trade, end customer demand and material availability.

Scanfil is also involved in a few claims that may lead to or are in arbitration proceedings and legal proceedings. If the group estimates that the outcome of the proceedings has a potential financial impact, it is reflected in the accounting.

The negative development of the global economy may have an impact on Scanfil's revenue and profitability in the short to midterm. It may also have an impact on companies' financing and therefore increase the risk of credit losses.

If conflicts in Ukraine and the Middle East continue and escalate further, it might impact Scanfil and the business environment of its customers. Furthermore, other political and trade tension as well as related actions might impact Scanfil's business environment.

Overall inflation also influences the company's cost structure.

The changes in foreign exchange rates are a risk to profitability. Scanfil mitigates the risk by using foreign exchange forward contracts.

Mergers and acquisitions have risks e.g. related to acquisition price, integration and future profitability of the acquired company.

Cyber security is recognized as an increasing risk. Scanfil is continuously monitoring and developing its ICT environment and systems to mitigate the risk.

The risk of energy availability and potential increases in energy costs are not expected to have a significant impact on short-term revenue or profitability.

The company's risks and risk management are described on the company's website under Corporate Governance and in the Sustainability Report 2024 and notes to the Consolidated Financial Statement for 2024.

KEY INDICATORS

	1 - 9 2025	1 - 9 2024	1 - 12 2024
Return on equity, %	12.7	14.3	13.9
Return on investment, %	14.4	15.9	15.4
Interest-bearing liabilities, EUR million	66.4	62.9	69.7
Gearing, %	3.5	4.0	7.3
Equity ratio, %	55.0	58.2	55.5
Gross investments, EUR million	10.2	11.9	48.5
% of net turnover	1.7	2.1	6.3
Employees, at the end of period	4,075	3,695	3,997
Earnings per share, EUR	0.43	0.45	0.59
Shareholders' equity per share, EUR	4.55	4.30	4.46
Number of shares at the end of period, 000's			
- not counting own shares	65,380	65,191	65,191
- weighted average	65,286	65,191	65,191

Owing to the nature of the sector, the company's order book covers only a short period of time and does not give an accurate picture of future development.

KEY INDICATORS QUARTERLY

	Q3/25	Q2/25	Q1/25	Q4/24	Q3/24	Q2/24	Q1/24	Q4/23	Q3/23
Turnover, EUR million	191.3	202.2	192.6	212.3	173.3	195.5	198.9	220.8	212.8
Comparable EBITA, EUR million	14.1	14.2	12.6	14.7	12.8	14.3	13.1	13.8	15.6
Comparable EBITA, %	7.4	7.0	6.5	6.9	7.4	7.3	6.6	6.3	7.3
Operating profit (EBIT), EUR million	12.6	13.3	11.9	13.8	12.1	13.9	12.7	13.4	15.2
Operating profit (EBIT), %	6.6	6.6	6.2	6.5	7.0	7.1	6.4	6.1	7.2
Net income, EUR million	9.2	10.4	8.3	9.2	8.7	10.8	9.8	10.9	11.0

CALCULATION OF KEY INDICATORS

Return on equity, %	$\frac{\text{Net profit for the period} * \times 100}{\text{Shareholders' equity (average)}}$
Return on investment, %	$\frac{(\text{Profit before taxes} + \text{interest and other financial expenses}) * \times 100}{\text{Balance sheet total - non-interest-bearing liabilities (average)}}$
Net gearing (%)	$\frac{(\text{Interest-bearing liabilities} - \text{cash and other liquid financial assets}) \times 100}{\text{Shareholders' equity}}$
Equity ratio (%)	$\frac{\text{Shareholders' equity} \times 100}{\text{Balance sheet total - advance payments received}}$
Net debt	Interest-bearing liabilities + lease liabilities - cash and cash equivalents
EBITDA	Operating profit + Depreciations and amortizations
EBITA	Operating profit + Amortization and impairment of Purchase Price Allocations
Comparable EBITA	Operating profit + Amortization and impairment of Purchase Price Allocations + Transaction and integration costs + other items affecting comparability
Earnings per share	$\frac{\text{Net profit for the period}}{\text{Average adjusted number of shares during the year}}$
Shareholders' equity per share	$\frac{\text{Shareholders' equity}}{\text{Adjusted number of shares at the end of the financial period}}$
Dividend per share	$\frac{\text{Dividend to be distributed for the period (Board's proposal)}}{\text{Number of shares at the end of year}}$
Dividend per earnings (%)	$\frac{\text{Dividend per share} \times 100}{\text{Earnings per share}}$
Effective dividend yield (%)	$\frac{\text{Dividend per share} \times 100}{\text{Share price at the end of year}}$
Price-to-earnings ratio (P/E)	$\frac{\text{Share price at the end of year}}{\text{Earnings per share}}$
Average share price	$\frac{\text{Total share turnover}}{\text{Number of shares traded}}$
Market capitalisation	Number of shares x last trading price of the financial period
Item affecting comparability	A non-recurring significant item that deviates from normal business operations, which affects the comparability between different periods

* Year-to-date annualized

CONDENSED CONSOLIDATED INCOME STATEMENT

		7 - 9 2025	7 - 9 2024	1 - 9 2025	1 - 9 2024	1 - 12 2024
EUR million	Note					
Turnover	1. 2	191.3	173.3	586.1	567.7	779.9
Other operating income		0.1	0.3	0.3	0.7	1.2
Changes in inventories of finished goods and work in progress		-0.1	-0.1	0.1	-1.1	-3.1
Expenses		-173.1	-156.2	-531.1	-513.4	-704.3
Depreciation and amortization		-5.7	-5.1	-17.7	-15.2	-21.1
Operating profit (EBIT)		12.6	12.1	37.8	38.8	52.6
Financial income and expenses		-0.6	-0.2	-1.6	0.0	-1.5
Profit before taxes		12.0	11.9	36.2	38.8	51.1
Income taxes		-2.8	-3.1	-8.2	-9.4	-12.5
Net profit for the period		9.2	8.7	28.0	29.4	38.6
Attributable to:						
Equity holders of the parent		9.2	8.7	28.0	29.4	38.6
Earnings per share for profit attributable to shareholders of the parent:						
undiluted (EUR)		0.14	0.13	0.43	0.45	0.59
diluted (EUR)		0.14	0.13	0.43	0.45	0.59

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

		7 - 9 2025	7 - 9 2024	1 - 9 2025	1 - 9 2024	1 - 12 2024
EUR million						
Net profit for the period		9.2	8.7	28.0	29.4	38.6
Items that may later be recognized in profit or loss						
Translation differences		0.1	0.0	-7.1	0.5	2.1
Cash flow hedges		0.0	-0.1	0.0	-0.7	-1.0
Other comprehensive income, net of tax		0.1	-0.1	-7.2	-0.2	1.1
Total Comprehensive Income		9.3	8.6	20.8	29.2	39.7
Attributable to:						
Equity holders of the parent		9.3	8.6	20.8	29.2	39.7

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

EUR million	Note	30.9.2025	30.9.2024	31.12.2024
Assets				
Non-current assets				
Property, plant and equipment	3	65.9	64.1	68.4
Right-of-use asset	3	27.3	20.8	26.5
Goodwill	4	28.1	7.6	29.1
Other intangible assets		17.0	9.1	20.0
Available-for-sale investments		0.5	0.5	0.5
Deferred tax assets		7.7	7.1	7.7
Total non-current assets		146.6	109.3	152.2
Current assets				
Inventories		167.0	173.9	168.1
Trade and other receivables		176.3	157.7	165.4
Advance payments		1.0	2.0	0.7
Current tax		4.4	3.6	4.2
Cash and cash equivalents		56.0	51.8	48.5
Total current assets		404.8	388.9	386.8
Total assets		551.3	498.3	539.1
		30.9.2025	30.9.2024	31.12.2024
Shareholder's equity and liabilities				
Equity attributable to equity holders of the parent				
Share capital		2.0	2.0	2.0
Reserve for invested unrestricted equity fund		34.3	34.8	33.3
Fair value reserve		-0.1	0.2	0.0
Other reserves		2.6	2.6	2.6
Translation differences		-9.6	-4.1	-2.5
Retained earnings		268.4	244.9	255.6
Total equity		297.6	280.5	291.0
Non-current liabilities				
Deferred tax liabilities		7.1	6.7	9.7
Provisions		1.8	1.1	1.8
Interest bearing liabilities		15.0		20.0
Lease liability		22.2	16.5	21.9
Non-interest bearing liabilities				10.3
Total non-current liabilities		46.1	24.3	63.6
Current liabilities				
Trade and other liabilities		164.4	144.9	153.7
Current tax		4.4	1.6	2.1
Provisions		0.5	0.7	0.7
Interest bearing liabilities		23.4	41.9	22.7
Lease liability		5.8	4.5	5.1
Non-interest bearing liabilities		9.1		
Total current liabilities		207.6	193.5	184.4
Total liabilities		253.7	217.8	248.0
Total shareholder's equity and liabilities		551.3	498.3	539.1

STATEMENT OF CHANGES IN CONSOLIDATED EQUITY

Equity attributable to equity holders of the parent company

EUR million	Share capital	Reserve for invested unrestricted equity fund	Fair value reserve	Reserve fund	Translation differences	Retained earnings	Equity total
Equity 1.1.2025	2.0	33.3	0.0	2.6	-2.5	255.6	291.0
Total comprehensive income			0.0		-7.1	28.0	20.8
Option scheme						0.3	0.3
Share options exercised		1.0				0.2	1.2
Paid dividend						-15.7	-15.7
Equity 30.9.2025	2.0	34.3	-0.1	2.6	-9.6	268.4	297.6

Equity attributable to equity holders of the parent company

EUR million	Share capital	Reserve for invested unrestricted equity fund	Fair value reserve	Reserve fund	Translation differences	Retained earnings	Equity total
Equity 1.1.2024	2.0	34.8	0.9	2.6	-4.6	230.2	266.0
Total comprehensive income			-0.7		0.5	29.4	29.2
Option scheme						0.3	0.3
Paid dividend						-15.0	-15.0
Equity 30.9.2024	2.0	34.8	0.2	2.6	-4.1	244.9	280.5

CONDENSED CONSOLIDATED CASH FLOW STATEMENT

	1.1.-30.9.2025	1.1.-30.9.2024	1.1.-31.12.2024
EUR million			
Cash flow from operating activities			
Net profit	28.0	29.4	38.6
Adjustments for the net profit	26.6	26.2	36.2
Change in net working capital	-2.3	27.3	36.2
Paid interests and other financial expenses	-2.3	-1.7	-2.4
Received interest and other financial income	0.8	0.6	1.0
Taxes paid	-9.4	-13.1	-17.5
Net cash from operating activities	41.4	68.7	92.1
Cash flow from investing activities			
Acquisition of Group companies, net of cash			-22.3
Investments in tangible and intangible assets	-10.2	-11.9	-15.7
Sale of tangible and intangible assets	0.0	0.3	0.3
Net cash from investing activities	-10.2	-11.6	-37.6
Cash flow from financing activities			
Related-party investment company shares	1.2		
Repayment of long-term loans	-5.0	-6.0	-6.0
Proceeds from short term loans	1.8		
Repayment of short-term loans		-2.5	-2.2
Repayment of lease liabilities	-4.6	-3.0	-4.4
Dividends paid	-15.7	-15.0	-15.0
Net cash from financing activities	-22.3	-26.6	-27.6
Net increase/decrease in cash and cash equivalents	8.8	30.5	26.9
Cash and cash equivalents at beginning of period	48.5	21.2	21.2
Changes in exchange rates	-1.4	0.0	0.4
Cash and cash equivalents at end of period	56.0	51.8	48.5

RECONCILIATION OF COMPARABLE EBITA AND OPERATING PROFIT (EBIT)

	7 - 9 2025	7 - 9 2024	1 - 9 2025	1 - 9 2024	1 - 12 2024
EUR million					
Comparable EBITA	14.1	12.8	40.9	40.2	54.9
Purchase price allocation amortization	-0.4	-0.4	-1.7	-1.1	-1.8
Comparable Operating profit (EBIT)	13.7	12.4	39.2	39.1	53.1
Items affecting comparability					
<i>Expenses</i>	-1.1	-0.3	-1.4	-0.3	-0.5
Operating profit (EBIT)	12.6	12.1	37.8	38.8	52.6

January–December 2024 includes items affecting comparability of EUR 0.5 million, related to the acquisition of SRXGlobal Pty. Ltd.

January–September 2025 includes items affecting comparability of EUR 1.4 million, mainly related to the acquisition of ADCO Circuits Ltd. and MB Elettronica.

Notes to the Interim Report

ACCOUNTING PRINCIPLES

The Group's Interim report has been prepared in compliance with the IAS 34 Interim Financial Reporting standard. The report complies with the accounting principles as in the Financial Statement for 2024. All individual figures and totals presented in tables have been rounded, due to which the total sum of individual figures may differ from the sum presented. The key figures have been calculated using precise values. This report is unaudited.

In its meeting held on 23 October, 2025, the Board of Directors of Scanfil plc approved this Interim report for publication.

1. SEGMENT INFORMATION

Scanfil divided its operations into four geographical reporting segments on January 1, 2025, impacting Scanfil's financial reporting from the first quarter of 2025 onwards. The segments are based on management reporting and reflect Scanfil's internal management structure.

Turnover	1 - 9 2025		1 - 9 2024		1 - 12 2024	
	EUR million	% of total	EUR million	% of total	EUR million	% of total
Americas	36.2	6	27.2	5	38.0	5
APAC	165.5	28	128.2	23	189.3	24
Central Europe	200.3	34	226.1	40	303.3	39
Northern Europe	189.3	32	192.7	34	257.4	33
Internal sales	-5.3		-6.6		-8.1	
Total	586.1	100	567.7	100	779.9	100

EBITA	1 - 9 2025		1 - 9 2024		1 - 12 2024	
	EUR million	EBITA %	EUR million	EBITA %	EUR million	EBITA %
Americas	2.3	6.4	2.1	7.8	3.3	8.6
APAC	12.9	7.8	10.6	8.3	14.1	7.7
Central Europe	13.4	6.7	17.0	7.5	23.5	7.7
Northern Europe	12.2	6.5	10.4	5.4	14.4	5.6
Group costs and eliminations	-1.4		-0.2		-0.8	
Total	39.5	6.7	39.9	7.0	54.4	7.0

Comparable EBITA	1 - 9 2025		1 - 9 2024		1 - 12 2024	
	EUR million	EBITA %	EUR million	EBITA %	EUR million	EBITA %
Americas	2.7	7.5	2.1	7.8	3.3	8.6
APAC	12.9	7.8	10.9	8.5	14.6	8.0
Central Europe	14.2	7.1	17.0	7.5	23.5	7.7
Northern Europe	12.2	6.5	10.4	5.4	14.4	5.6
Group costs and eliminations	-1.2		-0.2		-0.8	
Total	40.9	7.0	40.2	7.1	54.9	7.0

Operating profit (EBIT)	1 - 9 2025		1 - 9 2024		1 - 12 2024	
	EUR million	EBIT %	EUR million	EBIT %	EUR million	EBIT %
Americas	2.3	6.4	2.1	7.8	3.3	8.6
APAC	12.1	7.3	10.6	8.3	13.8	7.6
Central Europe	12.7	6.3	16.1	7.1	22.3	7.4
Northern Europe	12.0	6.3	10.2	5.3	14.0	5.4
Group costs and eliminations	-1.4		-0.2		-0.8	
Total	37.8	6.4	38.8	6.8	52.6	6.7

Reporting segment assets	30.9.2025		30.9.2024		31.12.2024	
	EUR million	% of total	EUR million	% of total	EUR million	% of total
Americas	31.2	6	29.5	6	32.5	6
APAC	161.0	29	97.0	19	162.3	30
Central Europe	189.2	34	200.9	40	190.1	35
Northern Europe	128.6	23	124.9	25	116.5	22
Unallocated items	41.4	8	46.0	9	37.8	7
Total	551.3	100	498.3	100	539.1	100

Reporting segment liabilities	30.9.2025		30.9.2024		31.12.2024	
	EUR million	% of total	EUR million	% of total	EUR million	% of total
Americas	9.6	4	8.5	4	9.3	4
APAC	78.3	31	51.2	24	79.7	32
Central Europe	66.8	26	65.9	30	60.4	24
Northern Europe	53.6	21	50.2	23	46.4	19
Unallocated items	45.4	18	41.9	19	52.2	21
Total	253.7	100	217.8	100	248.0	100

Personnel at the end of period	30.9.2025		30.9.2024		31.12.2024	
		% of total		% of total		% of total
Americas	212	5	192	5	180	5
APAC	947	23	568	15	875	22
Central Europe	1,592	39	1,661	45	1,669	42
Northern Europe	1,228	30	1,187	32	1,184	30
Group	96	2	87	2	89	2
Total	4,075	100	3,695	100	3,997	100

REPORTING SEGMENTS, QUARTERLY

Turnover, EUR million	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024	Q2 2024	Q1 2024
Americas	12.7	11.8	11.7	10.8	9.7	8.8	8.6
APAC	53.8	59.5	52.2	61.1	42.7	45.5	40.1
Central Europe	63.4	67.5	69.5	77.2	65.4	76.1	84.6
Northern Europe	63.1	65.6	60.6	64.7	56.5	67.2	69.1
Internal sales	-1.7	-2.2	-1.4	-1.5	-1.0	-2.1	-3.5
Total	191.3	202.2	192.6	212.3	173.3	195.5	198.9

Comparable EBITA, EUR million	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024	Q2 2024	Q1 2024
Americas	1.0	0.8	0.8	1.1	0.8	0.8	0.5
APAC	4.2	5.1	3.6	3.7	3.6	4.4	3.0
Central Europe	4.1	4.9	5.2	6.5	4.7	5.4	6.9
Northern Europe	5.4	3.7	3.1	3.9	3.7	4.0	2.8
Group costs and eliminations	-0.7	-0.4	-0.1	-0.6	0.1	-0.3	0.0
Total	14.1	14.2	12.6	14.7	12.8	14.3	13.1

Comparable EBITA, %	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024	Q2 2024	Q1 2024
Americas	8.1	7.2	7.3	10.5	8.5	9.3	5.4
APAC	7.9	8.6	6.9	6.0	8.4	9.6	7.4
Central Europe	6.5	7.3	7.5	8.4	7.1	7.1	8.2
Northern Europe	8.6	5.7	5.0	6.1	6.5	6.0	4.0
Group EBITA % total	7.4	7.0	6.5	6.9	7.4	7.3	6.6

Operating profit (EBIT), EUR million	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024	Q2 2024	Q1 2024
Americas	0.9	0.6	0.8	1.1	0.8	0.8	0.5
APAC	4.0	4.8	3.3	3.2	3.3	4.4	3.0
Central Europe	3.2	4.6	4.9	6.2	4.4	5.1	6.6
Northern Europe	5.4	3.6	3.0	3.8	3.6	3.9	2.7
Group costs and eliminations	-0.9	-0.4	-0.1	-0.6	0.1	-0.3	0.0
Total	12.6	13.3	11.9	13.8	12.1	13.9	12.7

Operating profit (EBIT), %	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024	Q2 2024	Q1 2024
Americas	7.2	4.7	7.3	10.5	8.5	9.3	5.4
APAC	7.3	8.1	6.3	5.2	7.7	9.6	7.4
Central Europe	5.0	6.8	7.1	8.1	6.7	6.7	7.8
Northern Europe	8.6	5.5	4.9	5.9	6.3	5.9	3.9
Group EBIT % total	6.6	6.6	6.2	6.5	7.0	7.1	6.4

Personnel at the end of period	30.9.2025	30.6.2025	31.3.2025	31.12.2024	30.9.2024	30.6.2024	31.3.2024
Americas	212	209	188	180	192	175	174
APAC	947	932	882	875	568	561	539
Central Europe	1,592	1,616	1,632	1,669	1,661	1,669	1,690
Northern Europe	1,228	1,246	1,181	1,184	1,187	1,254	1,237
Group	96	94	93	89	87	85	85
Total	4,075	4,097	3,976	3,997	3,695	3,744	3,725

2. DISAGGREGATION OF REVENUES

EUR million Reporting Segments	7 - 9 2025			7 - 9 2024		
	Goods	Services	Total	Goods	Services	Total
Americas	9.3	3.4	12.7	5.4	4.3	9.7
APAC	53.7	0.1	53.8	42.7		42.7
Central Europe	62.5	0.8	63.4	64.8	0.6	65.4
Northern Europe	58.1	4.9	63.1	50.0	6.4	56.5
Internal sales	-1.7		-1.7	-1.0		-1.0
Total	182.1	9.2	191.3	161.9	11.4	173.3

Timing of revenue recognition						
Goods and services transferred at a point of time	182.1	8.7	190.8	161.9	11.1	173.0
Services transferred over time		0.5	0.5		0.2	0.2
Total	182.1	9.2	191.3	161.9	11.4	173.3

EUR million Reporting Segments	1 - 9 2025			1 - 9 2024		
	Goods	Services	Total	Goods	Services	Total
Americas	26.0	10.2	36.2	15.4	11.8	27.2
APAC	165.3	0.2	165.5	128.2		128.2
Central Europe	198.2	2.2	200.3	224.0	2.1	226.1
Northern Europe	171.7	17.6	189.3	172.8	19.9	192.7
Internal sales	-5.3		-5.3	-6.6		-6.6
Total	555.9	30.2	586.1	533.9	33.8	567.7

Timing of revenue recognition						
Goods and services transferred at a point of time	555.9	28.2	584.1	533.9	32.7	566.5
Services transferred over time		2.0	2.0		1.1	1.1
Total	555.9	30.2	586.1	533.9	33.8	567.7

3. CHANGES IN TANGIBLE NON-CURRENT ASSETS

	1 - 9 2025	1 - 9 2024	1 - 12 2024
EUR million			
Book value at the beginning of the period	94.9	85.3	85.3
Additions	15.4	12.5	19.4
Acquisition of Group companies			6.8
Deductions	0.0	-0.2	0.3
Depreciations and decreases in value	-15.0	-13.2	-18.1
Exchange rate differences	-2.1	0.6	1.3
Book value at the end of the period	93.2	85.0	94.9

4. CHANGES IN GOODWILL

	1 - 9 2025	1 - 9 2024	1 - 12 2024
EUR million			
Book value at the beginning of the period	29.1	7.7	7.7
Additions, SRXGlobal Pty. Ltd			22.4
Exchange rate differences	-1.0	-0.1	-1.0
Book value at the end of the period	28.1	7.6	29.1

5. FINANCIAL ASSETS AND LIABILITIES, CARRYING AMOUNT AND FAIR VALUE

The valuation of derivatives is based on market data (level 2).

The valuation of investments is based on the acquisition cost (level 3) as the fair value of the shares cannot be determined reliably. Level 3 items are unlisted shares and an additional conditional purchase price recognized for the acquisition of SRXGlobal Pty Ltd.

	30.9.2025 Book values of balance sheet values	30.9.2025 Fair values of balance sheet values
EUR million		
Non-current assets		
Investments	0.5	0.5
Non-current assets total	0.5	0.5
Current assets		
Trade receivables	162.7	162.7
Derivatives	0.2	0.2

Cash and cash equivalents	56.0	56.0
Current assets total	218.9	218.9
Total financial assets	219.5	219.5
Non-current financial liabilities		
Interest bearing liabilities from financial institutions	15.0	15.0
Lease liability	22.2	22.2
Non-current financial liabilities total	37.2	37.2
Current financial liabilities		
Interest bearing liabilities from financial institutions	10.0	10.0
Loans withdrawn from the credit limit	13.4	13.4
Lease liability	5.8	5.8
Trade payables	118.9	118.9
Derivatives	0.3	0.3
Non-interest bearing liabilities	9.1	9.1
Current financial liabilities total	157.5	157.5
Total financial liabilities	194.7	194.7

6. OPEN DERIVATIVE CONTRACTS

	30.9.2025		30.9.2024	
	Fair net value	Nominal value	Fair net value	Nominal value
EUR million				
Interest rate swaps	-0.2	25.0		
Forward exchange contracts			0.3	30.4
Forward exchange contracts, outside hedge accounting	0.1	164.9	-0.4	116.5

7. CONTINGENT LIABILITIES

	30.9.2025	30.9.2024	31.12.2024
EUR million			
Pledged guarantees	1.2	1.0	1.2

In addition to the above commitments, the following guarantees have been given:

Scanfil plc has given an umbrella guarantee to HSBC Continental Europe of any obligations arising from a loan facility of USD 20 million between the subsidiaries SRXGROUP (Australia) Pty Ltd, SRX Global (Malaysia) Sdn. Bhd., Scanfil (Suzhou) Co., Ltd, SRX Global Singapore Pte Ltd and the HSBC Continental Europe. Scanfil plc has given guarantees to Nordea Bank Abp as security for payment of the liabilities which Scanfil Sweden AB has created from time to time towards Nordea Bank Abp on the basis of derivative contracts concluded, as well as to Skandinaviska Enskilda Banken AB

replacing the previous liabilities of Scanfil Sweden AB. The maximum liability to Skandinaviska Enskilda Banken AB is EUR 3.6 million. Scanfil plc has provided a guarantee to Nordea Bank Abp as security for the performance and payment of obligations under the derivative contracts concluded between Scanfil Electronics GmbH and Nordea Bank Abp. Scanfil plc has given a guarantee for the lease obligations of its subsidiary Scanfil Inc.

Scanfil EMS Oy has given a guarantee to Nordea Bank AB Shanghai Branch of any obligations arising from a loan facility of CNY 180 million between the subsidiary Scanfil (Suzhou) Co., Ltd. and the Nordea Bank AB Shanghai Branch. Scanfil EMS Oy has given a guarantee of any obligations arising from the subsidiary's delivery contracts with its customers. The guarantee is limited to a maximum of EUR 7.5 million and seven years after the expiry of the last product agreement.

Scanfil Sweden AB has given a guarantee to the lessor as security for the liabilities under the lease contract regarding the premises leased by the Polish subsidiary Scanfil Poland Sp. z o.o.

Scanfil EMS Oy and Scanfil Sweden AB have provided guarantees to Nordea Bank Abp and Nordea Bank AB Shanghai Branch as security for the performance and payment of the obligations under the derivative master agreements entered into between the Group companies Scanfil Oü, Scanfil Poland Sp. z o.o, Scanfil Åtvidaberg AB, Scanfil Malmö AB, Scanfil (Suzhou) Co., Ltd. and Nordea Bank Abp.

On behalf of the Group companies may be given usual parent company guarantees from time to time as security for the fulfillment of their customer agreement obligations.

EVENTS AFTER THE REVIEW PERIOD

Fire at MB Elettronica's Cortona Plant: On 13 July 2025, Scanfil announced its acquisition of MB Elettronica ("MB") in Italy. The acquisition process is still pending and is expected to be finalized during the fourth quarter of 2025. A fire occurred at MB's Cortona site on Friday night, starting and mainly affecting a warehouse of Plant 2. Thankfully, no one was injured, and all staff are safe—our top priority is always the safety of people. The MB team is currently assessing the full extent of the damage. They are working hard to minimize any impact on operations and to ensure operational continuity. Scanfil will publish more information at the later stage. (Stock Exchange Release 18 October 2025)

SCANFIL PLC

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Scanfil plc is Europe's largest stock listed provider of electronics manufacturing services (EMS), whose turnover in 2024 amounted to EUR 780 million. The company serves global sector leaders in the customer groups of Industrial, Energy & Cleantech, and Medtech & Life Science. The company's services include design services, prototype manufacture, design for manufacturability (DFM) services, test development, supply chain and logistics services, circuit board assembly, manufacture of subsystems and components, and complex systems integration services. Scanfil's objective is to grow customer value by improving their competitiveness and by being their primary supply chain partner and long-term manufacturing partner internationally. Scanfil's longest-standing customer account has continued for more than 30 years. The company has global supply capabilities and eleven production facilities across four continents.

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